



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady with a weak undertone. No trading was reported. Offerings finding limited interest. Trading on bulk parts and meats was slow due to industry members attending a major poultry convention. Buyers continue to keep inventories close. Demand was limited. Offerings light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was in a full range. Offerings were light to adequate. Heavy sales of whole body hens and toms noted for export at 76 cents basted, netted and timed for deferred shipments.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 24, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-69	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-69	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 25, 2006**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-69	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-69	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 JANUARY 2006.

The undertone was mostly steady. Market activity slowed in response to industry members attending a major poultry convention. Inquiry light to instances moderate. Offerings mixed. Fresh tom drums traded at 39 cents delivered export.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/		R	115.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	145.00	13
BREASTS, 4-8 LBS PLANT GRADE 2/		F	107.00	600
DRUMSTICKS, TOM		M	39.00	160
DRUMSTICKS, TOM--FRESH		F	39.50	160
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	23.00		23.00	80
WINGS, FULL-CUT, HEN		M	29.00	20
WINGS, V-TYPE, TOM		F	42.00	10
WINGS, V-TYPE, HEN		F	111.00	20
NECKS, TOM	33.00		33.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	173.00	20
BREASTS, B/S, TOM--FRESH 3/		M	173.00	80
THIGH MEAT				
THIGH MEAT--FRESH		F	96.89	90
BREAST TRIM MEAT		M	140.00	40
SCAPULA MEAT		F	109.00	122
TENDERLOINS		F	167.27	22
DESTRAPPED TENDERS		W	175.00	80
DESTRAPPED TENDERS--FRESH		F	175.67	120
WING MEAT WITH SKIN		M	68.00	40
MECHANICALLY SEPARATED 4/		M	20.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	21.00	80

EXPORT TRADING

DRUMSTICKS, TOMS	M	40.50	104
WINGS FULL-CUT - TOMS	F	22.00	104
WINGS, V-TYPE, TOM			
TAILS			
MECHANICALLY SEPARATED 4/	F	21.00	104
THIGH MEAT - FROZEN	M	93.58	404

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	69-74
FROZEN TURKEYS Y TOMS 14-24#	69-74
FROZEN TURKEYS Y TOMS 24-28#	69-81

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-129

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 JANUARY 2006.

The market tone on tom breast meat was steady to weak with continued lower trending buyer bids noted, destrapped tenderloins and breast trim steady to barely steady, wing meat with skin steady and scapula steady to instances fully steady. Demand light to moderate. Trading slow due in part to people attending a major poultry convention. Offerings adequate to ample. The market tone on Grade A 4-8 lb. breasts was steady to instances weak with lower trending offering prices noted. Offerings adequate to instances burdensome. Line run fresh 24 lb. and heavier canner pack traded at 60-61 cents delivered domestic. For export: scapula 109, frozen tenderloins 170 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	115.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	145.00	13
BREASTS, 4-8 LBS PLANT GRADE 2/		F	107.00	600
DRUMSTICKS, TOM		M	39.00	160
DRUMSTICKS, TOM--FRESH		F	39.50	160
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	23.00-24.00		23.04	83
WINGS, FULL-CUT, HEN		M	29.00	20
WINGS, V-TYPE, TOM	42.00		42.00	6
WINGS, V-TYPE, HEN		F	111.00	20
NECKS, TOM	32.00-33.00		32.07	86
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	173.00	20
BREASTS, B/S, TOM--FRESH 3/	169.00-174.00		172.33	120
THIGH MEAT				
THIGH MEAT--FRESH		F	96.89	90
BREAST TRIM MEAT		M	140.00	40
SCAPULA MEAT		F	109.00	122
TENDERLOINS		F	167.27	22
DESTRAPPED TENDERS		W	175.00	80
DESTRAPPED TENDERS--FRESH		F	175.67	120
WING MEAT WITH SKIN	70.00		70.00	20
MECHANICALLY SEPARATED 4/		M	20.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	21.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	40.00		40.00	10
WINGS FULL-CUT - TOMS	24.00		24.00	8
WINGS, V-TYPE, TOM				
TAILS	34.00		34.00	15
MECHANICALLY SEPARATED 4/		F	21.00	104
THIGH MEAT - FROZEN	97.00		97.00	15

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA 01/18/06

POULTRY HEALTH BOARD

CUMULATIVE

SEASON	HEAVY WHITE	HEAVY WHITE	ALL BREEDS
JULY 1 TO JUNE 30			
2005-2006	No Report Issued.		
2004-2005	13,852	170,843	170,843

BREEDER TURKEYS CERTIFIED IN CALIFORNIA 01/12/06

POULTRY HEALTH BOARD

CUMULATIVE

SEASON	HEAVY WHITE	HEAVY WHITE	ALL BREEDS
JULY 1 TO JUNE 30			
2005-2006	No Report Issued.		
2004-2005	9,800	156,991	156,991